



Project Atlas

Friday, 11/7/03 @ 9:00 AM – 4:00 PM

Cornell Club (212-986-0300)

6 East 44th Street (between Fifth & Madison Avenues)

New York, NY 10017

The “Roll-Up”

Format: A review and discussion of each of the Operating Plans comprising Project Atlas, as presented by the respective Principals heading up each platform. This will be followed by an open forum to address the critical path actions necessary for the timely execution of the consolidated plan.

Agenda

- 9:00 am Arrivals
- 9:15 am Discussions with Targeted Sponsors
- 9:30 am Consolidated Business Plan Overview
- 10:00 am Conduit Program
- 10:30 am Large Loan Program
- 11:00 am Small Loan Program
- 11:30 am Trading Desk
- 12:00 pm Transaction Management
- 12:30 pm High Yield Fund
- 1:15 pm Open Forum for the Discussion of Issues and Identification of Critical Path Actions
- 3:15 pm Next Steps & Timetable
- 4:00 pm Wrap Up

Note: A series of short breaks will be introduced throughout the day

Other Information

Venue: Fall Creek Room on the 5th Floor

Suggested Dress: Business Casual

Refreshments: Light breakfast fare (at the outset)

Buffet style working lunch (starting at noon)

Coffee, Tea & Soft drinks (available throughout the day)